

Monthly Economic Calendar

April 2013

MON	TUE	WED	THU	FRI
<p>1</p> <p>AUSTRALIA Easter Monday Public Holiday St.George-MI Household Financial Conditions Index Q1 prev -3.2%</p> <p>CHINA Mfg PMI Mar exp 51.5 prev 50.1 (12pm) HSBC Mfg PMI Mar exp 51.5 prev 50.4 (12.45pm)</p> <p>JAPAN Tankan Large Manufacturing Q1 exp -7 prev -12 (10.50am)</p> <p>UNITED STATES ISM Mfg Mar exp 54.1 prev 54.2 (1am)</p>	<p>2</p> <p>AUSTRALIA AiG Perf of Mfg Mar prev 45.6 (9.30am) RP Data-Rismark House Prices Mar prev 0.3% (10.00am) RBA Rates exp 3.00% prev 3.00% (2.30pm)</p> <p>EURO ZONE Mfg PMI Mar final prev 46.6 (7pm) Unemployment Rate Feb prev 11.9% (8pm)</p> <p>UNITED KINGDOM PMI Mfg Mar prev 47.9 (7.30pm)</p> <p>UNITED STATES Factory Orders Feb exp 1.8% prev -2.0% (1am) IBD/TIPP Eco Optimism Apr prev 42.2 (1am)</p>	<p>3</p> <p>AUSTRALIA HIA New Home Sales Feb prev 4.2% (11am) Trade Balance Feb exp -\$0.4bn prev -\$1.1bn (11.30am) Engineering Construction Q4 (11.30am)</p> <p>CHINA Non-Mfg PMI Mar prev 54.5 (12pm) HSBC Services PMI Mar prev 52.1 (12.45pm)</p> <p>EURO ZONE CPI est. Mar y/y exp 1.7% prev 1.8% (8pm)</p> <p>UNITED KINGDOM PMI Construction Mar prev 46.8 (7.30pm)</p> <p>UNITED STATES ADP Employment Change Mar exp 186k prev 198k (11.15pm) ISM Non-Mfg Mar exp 56.0 prev 56.0 (1am)</p>	<p>4</p> <p>AUSTRALIA AiG Perf of Services Mar prev 48.5 (9.30am) Building Approvals Feb exp 2.0% prev -2.4% (11.30am) Retail Sales Feb exp 0.1% prev 0.9% (11.30am)</p> <p>EURO ZONE Services PMI Mar final prev 46.5 (7pm) Composite PMI Mar final prev 46.5 (7pm) PPI Feb prev 0.6% (9pm) ECB Interest Rate Decision exp 0.75% prev 0.75% (11.45pm)</p> <p>JAPAN Bank of Japan Target Rate prev 0.10%</p> <p>UNITED KINGDOM PMI Services Mar prev 51.8 (7.30pm) BoE Rates exp 0.50% prev 0.50% (10pm) BoE Asset Purchase Target exp £375bn prev £375bn (10pm)</p>	<p>5</p> <p>EURO ZONE Retail Sales Feb prev 1.2% (8pm) German Factory Orders Feb prev -2.5% (9pm)</p> <p>UNITED STATES Trade Balance Feb exp -US\$44.6bn prev -US\$44.4bn (11.30pm) Non-farm Payrolls Change Mar exp 190k prev 236k (11.30pm) Unemployment Rate Mar exp 7.7% prev 7.7% (11.30pm) Consumer Credit Feb exp US\$16.0bn prev US\$16.2bn (6am)</p>
<p>8</p> <p>AUSTRALIA AiG Perf of Constr'n Mar prev 45.6 (9.30am) ANZ Job Ads Mar prev 3.0% (11.30am)</p> <p>EURO ZONE Ger. Industrial Prod'n Feb prev 0.0% (8pm)</p> <p>JAPAN Current Acc't Feb prev -¥364.8bn (9.50am)</p>	<p>9</p> <p>AUSTRALIA NAB Bus Confidence Mar prev 1 (11.30am) NAB Bus Conditions Mar prev -3 (11.30am)</p> <p>CHINA CPI Mar y/y prev 3.2% (11.30am) PPI Mar y/y prev -1.6% (11.30am)</p> <p>UNITED KINGDOM Industrial Prod'n Feb prev -1.2% (6.30pm) Trade Balance Feb prev -£2.4bn (6.30pm)</p> <p>UNITED STATES NFIB Small Bus Optimism Mar prev 90.8 (9.30pm)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Confidence Apr prev 110.5 (10.30am) RBA Assistant Governor Kent speaks (10.15am)</p> <p>CHINA Trade Balance Mar prev US\$15.2bn Exports y/y prev 21.8% Imports y/y prev -15.2%</p> <p>UNITED STATES Minutes of the FOMC Meeting Mar (4am)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Apr prev 2.3% (11am) WBC-MI Employment Expectations (11am) Labour Force Mar (11.30am) Employment Change exp -40.0k prev 71.5k Unemployment Rate exp 5.6% prev 5.4% Participation Rate exp 65.1% prev 65.3%</p> <p>JAPAN Machine Orders Feb prev -13.1% (9.50am)</p> <p>NEW ZEALAND Business NZ PMI Mar prev 56.3 (8.30am)</p>	<p>12</p> <p>EURO ZONE Industrial Production Feb prev -0.4% (7pm)</p> <p>UNITED STATES Retail Sales Mar prev 1.1% (10.30pm) PPI Mar prev 0.7% (10.30pm) UoM Consumer Confidence Apr (11.55pm)</p>

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<p>15</p> <p>AUSTRALIA Housing Finance Feb (11.30am) No. of Owner Occupier exp 2.0% prev -1.5% Value of Total exp 1.5% prev 1.3%</p> <p>CHINA Ind. Prod'n YTD y/y Mar prev 9.9% (12pm) Retail Sales Mar YTD y/y prev 12.3% (12pm) GDP Q1 y/y prev 7.9% (12pm)</p> <p>EURO ZONE Trade Balance Feb prev €9.0bn (7pm)</p> <p>JAPAN Industrial Production Feb final (2.30pm)</p> <p>UNITED STATES Empire Mfg Apr prev 9.2 (10.30pm) Total Net TIC Flows Feb prev US\$110.9bn (11pm) NAHB Housing Index Apr prev 44 (12am)</p>	<p>16</p> <p>AUSTRALIA New Motor Vehicle Sales Mar prev 0.0% (11.30am) RBA Board Meeting Minutes Apr (11.30am) RBA Assistant Governor DeBelle Speaks</p> <p>EURO ZONE CPI Mar prev 0.4% (7pm) ZEW Eco Sentiment Apr prev 33.4 (7pm)</p> <p>UNITED KINGDOM PPI Inputs Mar prev 3.2% (6:30pm) PPI Outputs Mar prev 0.8% (6:30pm) CPI Mar prev 0.7% (6:30pm)</p> <p>UNITED STATES CPI Mar prev 0.7% (10.30pm) Housing Starts Mar prev 0.8% (10.30pm) Building Permits Mar prev 3.9% (10.30pm) Industrial Prod'n Mar prev 0.8% (11.15pm)</p>	<p>17</p> <p>AUSTRALIA WBC Leading Index Feb prev 0.3% (10.30am)</p> <p>NEW ZEALAND Consumer Prices Q1 prev -0.2% (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes (6:30pm) Jobless Claims Chg Mar prev -1.5k (6.30pm) ILO Unemployment Rate Feb prev 7.8% (6.30pm)</p> <p>UNITED STATES Fed's Beige Book (4am)</p>	<p>18</p> <p>AUSTRALIA NAB Bus Confidence Q1 prev -5 (11.30am)</p> <p>CHINA Property Prices Mar (11.30pm)</p> <p>JAPAN Merchandise Trade Mar prev -¥777.5bn (9.50am)</p> <p>NEW ZEALAND ANZ NZ Job Ads Mar prev 1.0% (8am) ANZ Cons Confidence Apr prev -5.1% (11am)</p> <p>UNITED KINGDOM Retail Sales Mar prev 2.1% (6:30pm)</p> <p>UNITED STATES Philadelphia Fed Index Apr prev 2.0 (12am) Leading Indicators Mar prev 0.5% (12am)</p>	<p>19</p> <p>CHINA MNI Flash Bus Sentiment Apr (11.35pm) Conference Board Leading Eco Index Mar (12pm)</p> <p>EURO ZONE Current Account Feb prev €14.8bn (6pm)</p>
<p>22</p> <p>EURO ZONE Consumer Confidence Apr (12am)</p> <p>UNITED STATES Chicago Fed National Activity Mar prev 0.44 (10.30pm) Existing Home Sales Mar prev 0.8% (12am)</p>	<p>23</p> <p>AUSTRALIA Conference Board Leading Index Feb prev 0.2% (10am)</p> <p>CHINA HSBC Flash Mfg PMI Apr prev 51.7 (11.45am)</p> <p>EURO ZONE PMI Manufacturing Apr (6pm) PMI Composite Apr (6pm) PMI Services Apr (6pm)</p> <p>UNITED STATES House Price Index Feb prev 0.6% (11pm) Richmond Fed Mfg Apr prev 3 (12am) New Home Sales Mar prev -4.6% (12am)</p>	<p>24</p> <p>AUSTRALIA DEWR Vacancies Mar prev -1.5% (11am) Consumer Prices Q1 (11.30am) Headline q/q exp 0.7% prev 0.2% Headline y/y exp 2.8% prev 2.2% Underlying q/q exp 0.7% prev 0.5% Underlying y/y exp 2.6% prev 2.3%</p> <p>EURO ZONE German IFO Business Climate Apr prev 106.7 (6pm)</p> <p>NEW ZEALAND RBNZ Official Cash Rate Decision exp 2.50% prev 2.50% (7am)</p> <p>UNITED STATES Durable Goods Orders Mar prev 5.7% (10.30pm)</p>	<p>25</p> <p>AUSTRALIA ANZAC Day Public Holiday</p> <p>UNITED KINGDOM GDP Q1 (6.30pm)</p> <p>UNITED STATES Kansas City Fed Manufacturing Apr (1am)</p>	<p>26</p> <p>CHINA MNI Business Sentiment Apr (11.35am) Industrial Profits Mar YTD prev 5.3% (27 Apr, 11.30am)</p> <p>JAPAN CPI Mar (9.30am) Bank of Japan Target Rate</p> <p>NEW ZEALAND Trade Mar prev NZ\$414mn (8.45am)</p> <p>UNITED STATES GDP Q1 (10.30pm) UoM Cons Confidence Apr final (11.55pm)</p>

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<p>29</p> <p>EURO ZONE Economic Confidence Apr prev 90.0 (7pm) Business Climate Apr prev -0.86 (7pm) Consumer Confidence Apr final (7pm)</p> <p>UNITED STATES Personal Income & Spending Mar (10.30pm) Pending Home Sales Mar prev -0.4% (12am) Dallas Fed Mfg Apr prev 7.4 (12.30pm)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Mar (11.30am)</p> <p>CHINA HSBC Manufacturing PMI Apr (11.45am)</p> <p>EURO ZONE German GfK Cons Confidence May (4pm) CPI Estimate Apr (7pm) Unemployment Rate Mar (7pm)</p> <p>JAPAN Jobless Rate Mar (9.30am) Industrial Production Mar (9.50am) Retail Trade Mar (9.50am) Housing Starts Mar (3pm)</p> <p>NEW ZEALAND Building Permits Mar prev 1.9% (8.45am) ANZ Bus Confidence Apr prev 34.6 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Apr (9.01am)</p> <p>UNITED STATES Employment Costs Q1 prev 0.5% (10.30pm) NAPM-Milwaukee Apr (11pm) S&P/Case-Shiller Home Prices Feb prev 1.0% (11pm) Chicago PMI Apr (11.45pm)</p>			

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Contact Listing

Chief Economist

Hans Kunnen

kunnenh@bankofmelbourne.com.au

(02) 8254 8322

Senior Economist

Josephine Heffernan

heffernanj@bankofmelbourne.com.au

(02) 8253 6696

Economist

Janu Chan

chanj@bankofmelbourne.com.au

(02) 8253 0898

The Detail

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